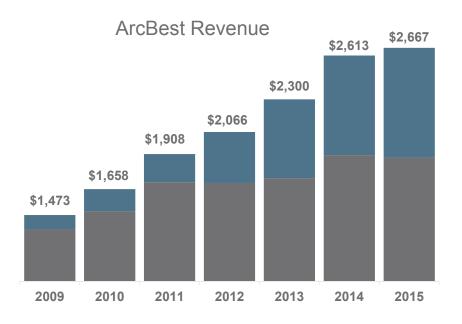
## **ArcBest Diversification**

## **Growth of the Asset-Light Logistics Businesses**

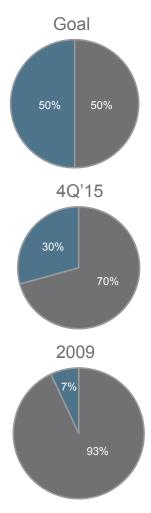
An Ever-Increasing Percentage of ArcBest's Revenue



Amounts shown are before other revenues and intercompany eliminations.



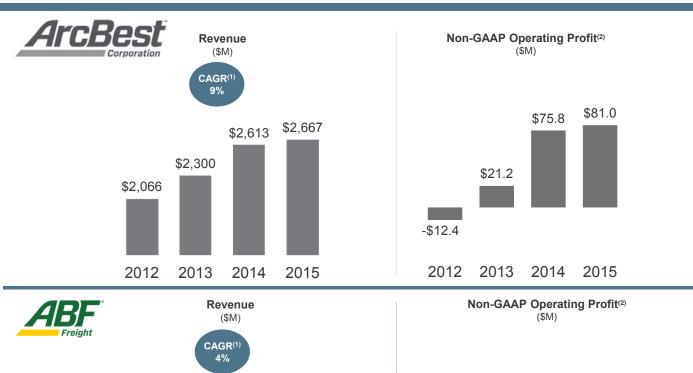
## Percent of ArcBest Revenue



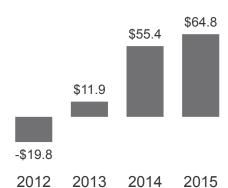


ArcBest

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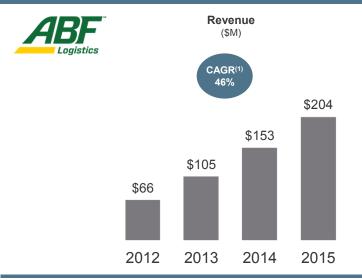


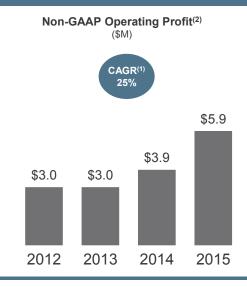


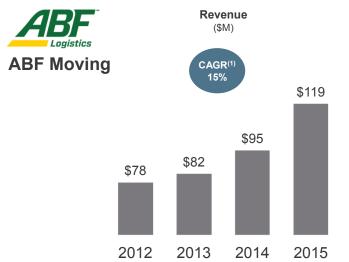


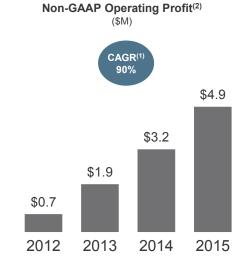
(2) Non-GAAP operating profit excludes pension settlement expense, acquisition transaction costs, and FleetNet third-party casualty claim associated with bankrupt customer.





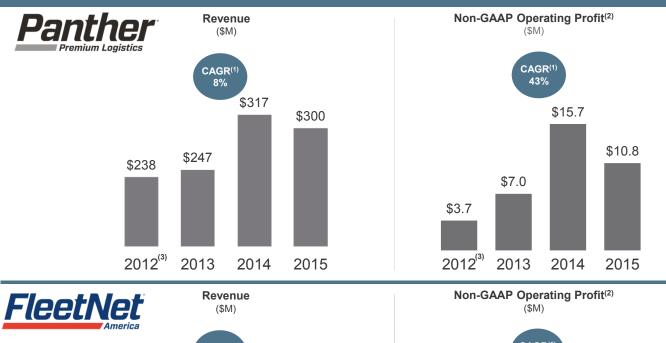


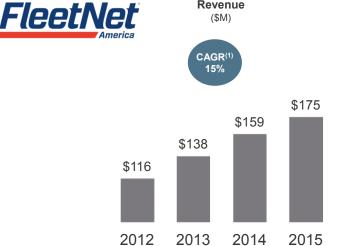




<sup>(1)</sup> CAGR over the 3 year period from 2012 to 2015.

<sup>(2)</sup> Non-GAAP operating profit excludes pension settlement expense and acquisition transaction costs.







- (1) CAGR over the 3 year period from 2012 to 2015.
- (2) Non-GAAP operating profit excludes pension settlement expense, acquisition transaction costs, and FleetNet third-party casualty claim associated with bankrupt customer.
- (3) Panther 2012 revenue and non-GAAP operating profit numbers are pro forma assuming the June 15, 2012 acquisition occurred as of January 1, 2012.

